

**NEW BRUNSWICK BOARD OF COMMISSIONERS
OF PUBLIC UTILITIES**

**IN THE MATTER of a written proceeding to consider
Enbridge Gas New Brunswick's 2003 Financial Results**

Order

WHEREAS Enbridge Gas New Brunswick Limited Partnership, as represented by its general partner Enbridge Gas New Brunswick Inc. ("EGNB") intends to file its financial results for the period ended December 31, 2003 ("Financial Results") with the New Brunswick Board of Commissioners of Public Utilities ("the Board");

AND WHEREAS the Board conducts an annual review of EGNB's Financial Results;

AND WHEREAS the Board retains a consultant to conduct a thorough review of EGNB's Financial Results who will file his report on EGNB's Financial Results;

AND WHEREAS the annual review of EGNB's Financial Results is not intended to be a detailed review of specific amounts and the test will be one of reasonableness;

AND WHEREAS 2003 was the first year in which EGNB was authorized to sell gas;

NOW THEREFORE IT IS ORDERED THAT:

1. Notice of the process is to be published in the form or substantially in the form attached hereto marked "A" in either the English or French languages as may be appropriate having regard to the principal language of publication, once in each of the following newspapers on or before Monday, May 10, 2004:

The Times and Transcript (Moncton)
The Daily Gleaner (Fredericton)
The Telegraph Journal (Saint John)
L'Acadie Nouvelle (Caraquet)

2. Pursuant to Section 96(3) of the Gas Distribution Act, 1999, EGNB is exempted from the requirements of the Gas Distribution Rules of Procedure Regulation and the Gas Distribution and Marketers' Filing Regulation with respect to this proceeding.

DATED at the City of Saint John, New Brunswick, this 4th day of May, 2004.

BY THE BOARD

Lorraine R. Légère
Secretary

Board of Commissioners
of Public Utilities of New Brunswick
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